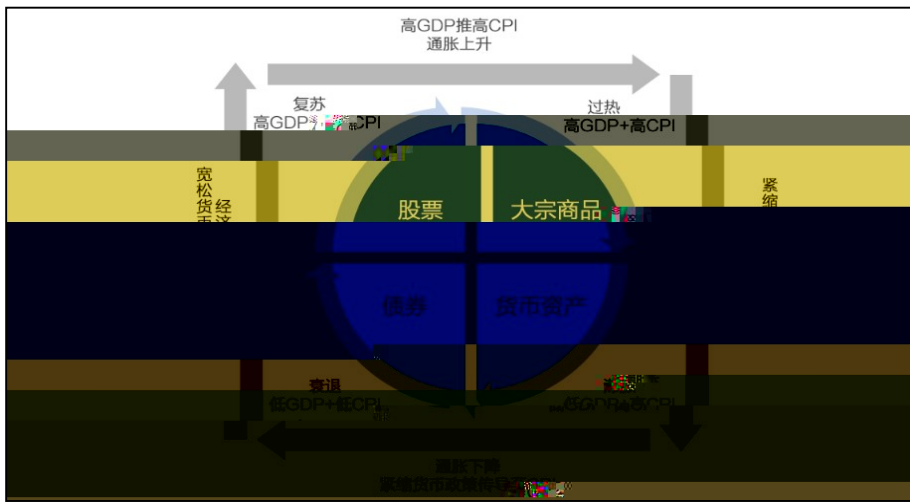


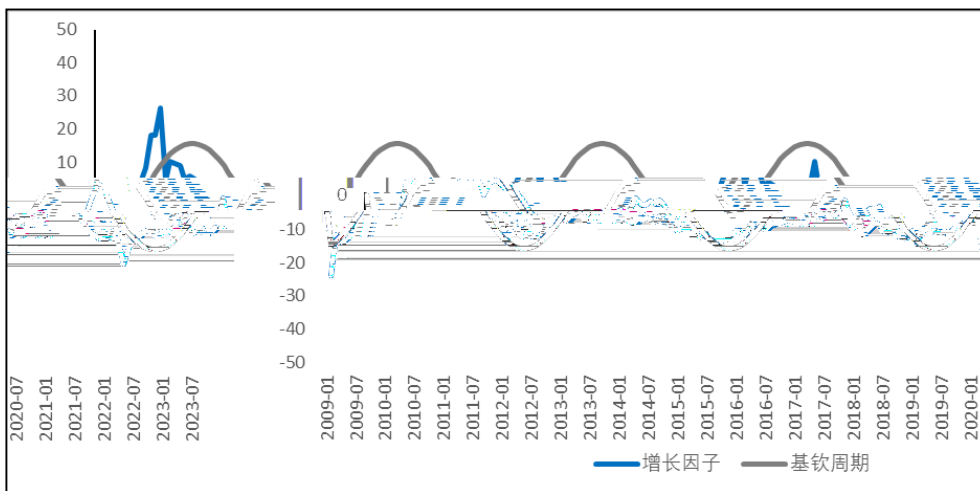
## 业务内参之宏观周期模型与资产配置策略追踪

内容摘要:

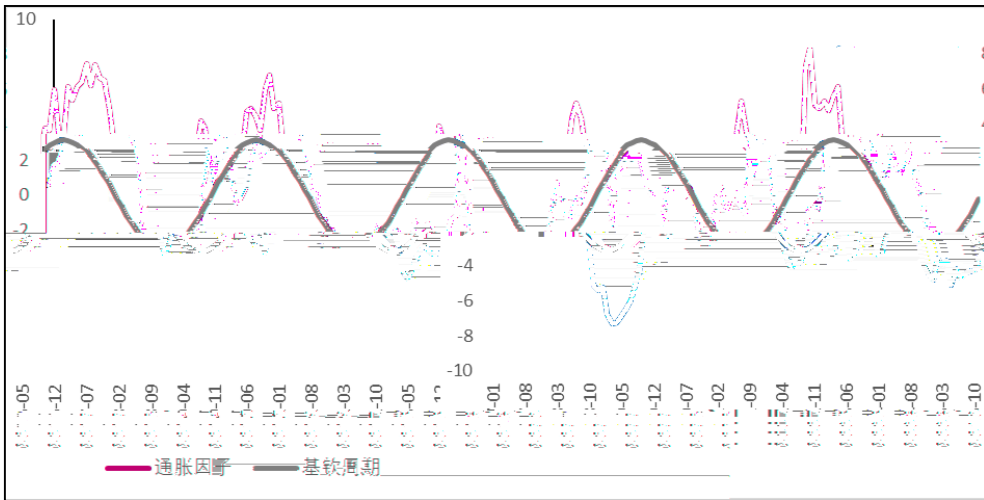




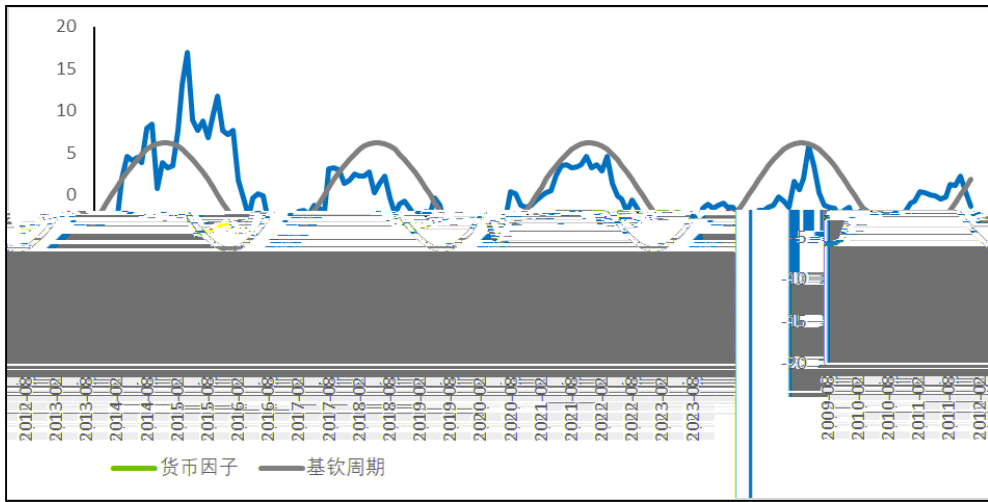




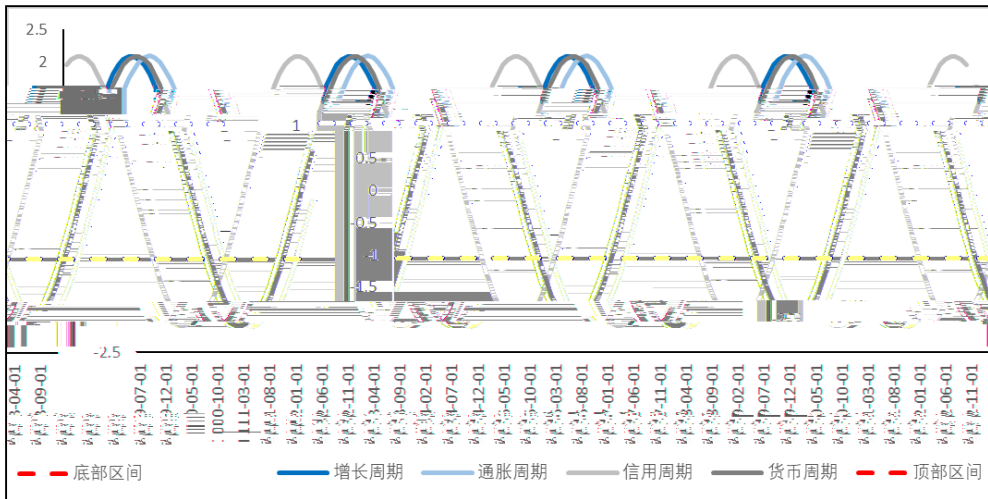




**本期资产配置:**



**策略模拟表现**

2.07                      3.33                      25%                      2.07                      2009 9                      1.79 1.43 2.09

